

Information on Česká exportní banka, a.s. pursuant to Act No. 256/2004 Coll., on Business Activities on the Capital Market, Section 118 (3), letters g) to q).

Information according to Act No. 256/2004 Coll., on Business Activities on the Capital Market, Section 118, letters g) to q)	Česká exportní banka, a.s.
<p>g) Information on the structure of the equity of the Issuer, including securities not accepted for trading on a regulated market, with its office in an EU member state and on the definition of possible various types of shares, rights and obligations attached to the shares of the same type and the proportion of each type of shares within the registered capital.</p>	<p>Total equity CZK 2,769 million of which:</p> <ul style="list-style-type: none"> – registered capital CZK 1,850 million, – statutory reserve fund CZK 370 million, – export risk fund CZK 337 million, – valuation differences CZK 100 million, – undistributed profit of past periods CZK 112 million
<p>h) Information on the restrictions to transferability of securities</p>	<p>In accordance with Act No. 58/1995 Coll., at least two thirds of shares must be owned by the Government and the remainder by Exportní garanční a pojišťovací společnost, a.s.</p>
<p>i) Information on significant direct and indirect interests in the voting rights of the issuer</p>	<p>The direct interests in the voting rights of the issuer, owned by the Czech Republic, as a shareholder, belong to:</p> <ul style="list-style-type: none"> – the Ministry of Finance of the Czech Republic, – the Ministry of Industry and Trade of the Czech Republic, – the Ministry of Foreign Affairs of the Czech Republic and – the Ministry of Agriculture of the Czech Republic. <p>There are no indirect interests in the voting rights of the issuer.</p>

j)	Information on the owners of securities with special rights, including description thereof	None.
k)	Information on restrictions to the voting rights	None.
l)	Information on contracts between shareholders that may result in difficulty with the transfer of shares or voting rights (as long as known to the issuer)	Not known.
m)	Information on special rules defining the election and dismissal of members of the Board of Directors and amendment of Articles of Association of the company	Members of the Board of Directors are elected and dismissed by the Supervisory Board, by at least 7 of 9 its members. Česká exportní banka does not apply any special rules as to amendment of Articles of Association different from the provisions of the Commercial Code.
n)	Information on special powers of the members of the Board of Directors, in particular on authorization under Section 161a and 210 of the Commercial Code	None.
o)	Information of significant contracts where the Issuer is a contracting party and which will become effective, modified or extinct in case of a change in the control of the Issuer in consequence of an offer of takeover and on the effects ensuing therefrom, except for such contracts that would seriously harm the Issuer if disclosed; any other obligation to disclose such information under this Act or special legal regulations is thereby not restricted	None.
p)	Information on contracts between the Issuer and the members of its Board of Directors or employees to whom the Issuer is obliged to provide performance where the office or the employment is terminated in connection with an offer of takeover	None.
q)	Information on possible programs whereby the employees and the members of the Board of Directors of the company are allowed to acquire company's participation securities, options or other rights to these securities under advantageous conditions and on the manner in which the rights to these securities are exercised	None.

Commentary

according to the provision of Act No. 256/2004 Coll., on Business Activities on the Capital Market, Section 118, letter g):

The bank's paid-up registered capital is divided into 500 ordinary shares. Pursuant to Act No. 58/1995 Coll., at least two thirds of shares must be owned by the Government and the remaining shares must be owned by Exportní garanční a pojišťovací společnost, a.s. (EGAP). As at 31 December 2007, 73% of the shares were owned by the Government, whose shareholder rights are exercised by the Ministry of Finance, Ministry of Industry and Trade, Ministry of Foreign Affairs and Ministry of Agriculture. EGAP owns 27% of the bank's shares. In pursuance of the Commercial Code, the bank maintains a reserve fund generated from the profit or from the shareholders' contributions. The statutory reserve fund is increased by 5% of the profit after taxation, up until the value of 20% of the registered capital is reached. This reserve fund may be used only for settlement of losses. As at 31 December 2007, the statutory reserve fund is maintained at the full amount stipulated by the law. The export risk fund is set up from the undistributed profit and its purpose is to cover the increased unsecured credit risk relating to subsidized financing operations and may be distributed according to the principles approved by the Board of Directors. Valuation differences result from the reassessment of available-for-sale securities and the securing of cash flows through derivative operations.