

# Czech Export Bank announces tender for sale of secured receivable towards Adularya

Czech Export Bank a.s. (CEB) hereby approaches the potential interested parties to submit the application to tender for sale of secured receivable (Receivable) towards Adularya Enerji Elektrik Uretimi ve Medencilik A.S. (Debtor) which owns the lignite power plant Yunus Emre. The sale of Receivable includes related rights for operation of the power plant.

## Basic information about the Receivable

- ▶ CEB provided a loan to the Debtor for the purpose of constructing the lignite power plant Yunus Emre in Eskisehir province in Turkey.
- ▶ The Receivable is fully secured by Naksan Plastik ve Enerji San. ve Tic. A.S. (Guarantor), which is part of Naksan Holding Group. Since the second half of 2016, Naksan Holding is under administration of Savings Deposit Insurance Fund of Turkey (TMSF).

Principal	Interest and fees	Seniority	Applicable Law
€433 mil.	€120 mil.	Senior	English

As of 1.9.2020

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## Basic information about the power plant

- ▶ The power plant consists of two units with generating capacity of 145MW each. The Unit A has been already operating in a test phase in 2016 and Unit B is close to technical completion and testing.
- ▶ The total already invested amount is 700 mil. EUR.



Installed capacity	Annual operation	Net electricity generation	Fuel consumption
2 x 145 MW	7 500 - 8000 hours	> 1 700 GWh p.a.	2 mil. tons p.a.

## Other information

- ▶ Main technical parameters and expected milestones of sale process are provided in the attached **Teaser**.
- ▶ Other information will be provided through virtual data room after signature of non-disclosure agreement and qualification according to **Rules of tender** which provide the detailed information about the tender process.

## Contact information

If you have any questions related to this investment opportunity, do not hesitate to approach the following contact persons:

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