

## **Amendment No. 1 to:**

**Rules of Tender** for sale of EUR 433,062,828 receivable from Adularya and related claims Enerji Elektrik Uretimi ve Medencilik A.S. (the „Rules of Tender“).

Pursuant to Article 13.2 of Rules of Tender, Czech Export Bank (“CEB”) decided to amend the Rules of Tender as follows:

1. In Part 1 (Definitions), definition of Last Moment for Bid Submission shall be replaced by the following wording:

*„**Last Moment for Bid Submission** shall mean 1 March 2021“*

2. In Part 4 (Brief summary of the procedure of the tender), section 4.1.ii shall be replaced by the following wording:

*„the Participants will be provided with the access to information concerning the Receivable and the Related Rights according to Article 8 of the Rules.“*

3. In Part 8 (Receivable Information) section 8.1 shall be replaced by the following wording:

*„The Dataroom shall be accessible online and available from the Moment of the Dataroom Opening until the Last Moment for Bid Submission in accordance with the standard procedure of the Advisor and the rules of procedure of the entity providing the Dataroom service, if any. During the opening of the Dataroom, the Advisor will provide the Participants with the following:*

- a. *documentation regarding the Receivable in the quality and quantity typical for performance of a due diligence; the CEB will decide at their discretion what documentation will or will not be made available in the Dataroom for Participants.“*

4. In Part 9 (Commenting and finalizing the purchase contract), section 9.1 shall be replaced by the following wording:

*„The draft Purchase Contract shall be available at the latest 12 (twelve) business days before the day of Last Moment for Bid Submission. Each Participant is entitled to comment on the draft Purchase Contract by submitting its comments through the Dataroom web interface. The Advisor and/or CEB may or may not at their discretion react on submitted comments. The comments shall be submitted 7 (seven) business days before the day of Last Moment for Bid Submission at the latest. Comments submitted later will not be considered. The amount of comments submitted by each Participant may be limited.“*

5. In Part 9 (Commenting and finalizing the purchase contract), section 9.3 shall be replaced by the following wording:

*„The complete and final Purchase Contract will be made available in the Dataroom for all of the Participants at the same time 5 (five) business days before the day of Last Moment for Bid Submission at the latest. The content of the complete and final*

*Purchase Contract is at the discretion of the Advisor and CEB. The Advisor and CEB are not bound by either any comments made by the Participants, nor any of the reactions of the CEB and/or the Advisor pursuant to Article 9.1 of these Rules.*

6. All other sections of Rules of Tender shall remain unchanged.

Czech Export Bank

Signed: .....

Name: .....

Position: .....

Date: .....